

NOTICE OF PROVISIONAL ALLOTMENT

All abbreviations used herein shall have the same meaning as those defined in the "Definitions" page of the abridged prospectus dated 5 August 2014 ("AP") issued by our Company unless stated otherwise.

The Provisional Rights Shares with Warrants as contained in this NPA are prescribed securities pursuant to Section 14(5) of the SICDA. Therefore, the SICDA and the Rules of Bursa Depository shall apply in respect of dealings in the Provisional Rights Shares with Warrants.



(Company No.: 534368-A)
(Incorporated in Malaysia under the Companies Act, 1965)

RENOUNCEABLE RIGHTS ISSUE OF 429,743,823 NEW ORDINARY SHARES OF RM1.00 EACH IN KUMPULAN EUROPLUS BERHAD ("KEB") ("KEB SHARES") ("RIGHTS SHARES") AT AN ISSUE PRICE OF RM1.08 PER RIGHTS SHARE, TOGETHER WITH 214,871,911 FREE DETACHABLE WARRANTS ("WARRANT(S)", ON THE BASIS OF THREE (3) RIGHTS SHARES FOR EVERY FOUR (4) EXISTING KEB SHARES HELD AS AT 5.00 PM ON 5 AUGUST 2014 AND ONE (1) FREE WARRANT FOR EVERY TWO (2) RIGHTS SHARES SUBSCRIBED FOR

Principal Adviser, Managing Underwriter and Joint Underwriter



RHB Investment Bank Berhad
(Company No. 19663-P)

(A Participating Organisation of Bursa Malaysia Securities Berhad)

Financial Adviser



Newfields Advisors
Newfields Advisors Sdn Bhd
(Company No. 296051-V)

Joint Underwriters



MIDF Amanah Investment Bank Berhad
(Company No. 23878-X)

(A Participating Organisation of Bursa Malaysia Securities Berhad)



Inter-Pacific Securities Sdn Bhd
(Company No. 12738-U)

(A Participating Organisation of Bursa Malaysia Securities Berhad)

(A Trading Participant of Bursa Malaysia Derivatives Berhad)



UOB Kay Hian Securities (M) Sdn Bhd
(Company No. 194990-K)

(A Participating Organisation of Bursa Malaysia Securities Berhad)

To: Our Entitled Shareholders

Dear Sir/Madam,

Your Board has provisionally allotted to you the Provisional Rights Shares with Warrants as indicated below, in accordance with the ordinary resolution passed at our EGM convened on 3 January 2014 and the approval of Bursa Securities vide its letter dated 15 November 2013 in relation to the Rights Issue with Warrants. Approval has also been obtained from Bursa Securities vide its letter dated 7 May 2014 for an extension of time until 14 November 2014 for our Company to complete the implementation of the Rights Issue with Warrants.

We wish to advise you that your Provisional Rights Shares with Warrants have been confirmed by Bursa Depository and upon acceptance, the relevant number of Rights Shares with Warrants will be credited into your CDS Account(s), subject to the terms and conditions as stated in the AP and the RSF issued by our Company.

Bursa Securities has already prescribed the securities of our Company listed on the Main Market of Bursa Securities to be deposited with Bursa Depository. Accordingly the Provisional Rights Shares with Warrants are prescribed securities and as such, all dealings in the Provisional Rights Shares with Warrants will be by book entries through the CDS Accounts and will be governed by the SICDA and the Rules of Bursa Depository.

ALL RIGHTS SHARES WITH WARRANTS TO BE ISSUED WILL BE ALLOTTED BY WAY OF CREDITING THE RIGHTS SHARES WITH WARRANTS INTO YOUR AND/OR YOUR RENOUNCEE(S)' RESPECTIVE CDS ACCOUNTS. NO PHYSICAL CERTIFICATES WILL BE ISSUED.

Your Board will allot the Excess Rights Shares with Warrants, if any, in a fair and equitable manner, and on such basis as it may deem fit or expedient or in the best interest of our Company. The indicative basis for the allotment of the Excess Rights Shares with Warrants is as follows:-

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, for allocation to Entitled Shareholders who have applied for the Excess Rights Shares with Warrants on a pro-rata basis and in board lot, calculated based on their respective shareholdings as at the Entitlement Date;
- (iii) thirdly, for allocation to Entitled Shareholders who have applied for the Excess Rights Shares with Warrants on a pro-rata basis and in board lot, calculated based on the quantum of their respective Excess Rights Shares with Warrants application; and
- (iv) fourthly, for allocation to transferee(s) and/or renounee(s) who have applied for Excess Rights Shares with Warrants on a pro-rata basis and in board lot, calculated based on the quantum of their respective Excess Rights Shares with Warrants application.

Nevertheless, your Board reserves the right to allot any Excess Rights Shares with Warrants applied under Part I(B) of the RSF in such manner as your Board deems fit or expedient or in the best interest of our Company subject always to such allocation being made on a fair and equitable basis, and that the intention of your Board as set out in Section (i) – (iv) above are achieved. Your Board also reserves the right to accept any Excess Application in full or in part, without assigning any reason.

NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAREHOLDER

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NUMBER OF KEB SHARES HELD AT 5.00 P.M. ON 5 AUGUST 2014	NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	NUMBER OF WARRANTS ATTACHED TO RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM1.08 PER RIGHTS SHARE (RM)

IMPORTANT RELEVANT DATES AND TIMES

Entitlement Date : Tuesday, 5 August 2014 at 5.00 p.m.

LAST DATES AND TIMES FOR:

Sale of Provisional Rights Shares with Warrants : Tuesday, 12 August 2014 at 5.00 p.m.

Transfer of Provisional Rights Shares with Warrants : Friday, 15 August 2014 at 4.00 p.m.

Acceptance and payment for Provisional Rights Shares with Warrants : Wednesday, 20 August 2014 at 5.00 p.m.*

Excess application and payment for Excess Rights Shares with Warrants : Wednesday, 20 August 2014 at 5.00 p.m.*

* or such later date and time as your Board may decide in its absolute discretion and announce not less than two (2) Market Days before the stipulated date and time.

BY ORDER OF YOUR BOARD

Raw Koon Beng (MIA 8521)
Company Secretary

SHARE REGISTRAR
Tricor Investor Services Sdn Bhd
Level 17, The Gardens North Tower
Mid Valley City, Lingkaran Syed Putra
59200 Kuala Lumpur

Tel No.: 603-2264 3883
Fax No.: 603-2282 1886

NOTES AND INSTRUCTIONS FOR COMPLETING THIS RSF

Unless otherwise stated, the unit of currency used in this RSF is RM and sen. All abbreviations used herein shall have the same meaning as those defined in the "Definitions" page of the AP unless stated otherwise.

THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT.

If you are in any doubt as to the course of action to be taken, you should consult your stockbroker, bank manager, solicitor, accountant or other professional advisers immediately. All enquiries concerning the Rights Issue with Warrants should be addressed to our Share Registrar, Tricor Investors Services Sdn Bhd, at Level 17, The Gardens North Tower, Mid Valley City, Lingkaran Syed Putra, 59200 Kuala Lumpur.

YOU SHOULD READ AND UNDERSTAND THE CONTENTS OF THE AP TO WHICH THIS RSF RELATES BEFORE COMPLETING THIS RSF. IN ACCORDANCE WITH THE CMSA, THIS RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE AP.

The AP is issued in compliance with the laws of Malaysia only. The Documents are not intended to be (and will not be) issued, circulated or distributed in countries or jurisdictions other than Malaysia. No action has been or will be taken to ensure that the Rights Issue with Warrants and the Documents comply with the laws of countries or jurisdictions other than the laws of Malaysia. The Rights Issue with Warrants to which the Documents relates is only available to persons receiving the Documents electronically or otherwise within Malaysia. Accordingly, the Documents will not be despatched to our entitled Foreign Addressed Shareholders. It shall be the sole responsibility of Entitled Shareholders and/or their renounee(s) (if applicable) who are residing in countries or jurisdictions other than Malaysia to immediately consult their legal advisers and other professional advisers as to whether the acceptance, renunciation, sale or transfer of the Provisional Rights Shares with Warrants (as the case may be), would result in the contravention of any laws of such countries or jurisdictions. Neither we, RHB Investment Bank nor Newfields shall accept any responsibility or liability whatsoever to any party in the event that any acceptance, renunciation, sale or transfer of the Provisional Rights Shares with Warrants (as the case may be) made by Entitled Shareholders and/or their renounee(s) (if applicable) is or shall become illegal, unenforceable, voidable or void in such countries or jurisdictions in which the Entitled Shareholders and/or their renounee(s) (if applicable) is a resident.

A copy of the AP has been registered with the SC. The registration of the AP should not be taken to indicate that the SC recommends the Rights Issue with Warrants or assumes responsibility for the correctness of any statement made or opinion or report expressed in the AP. The SC has not, in any way, considered the merits of the securities being offered for investment. A copy of the Documents have been lodged with the Registrar of Companies who takes no responsibility for their contents.

Approval for the Rights Issue with Warrants has been obtained from our shareholders at the EGM held on 3 January 2014. Approval has been obtained from Bursa Securities vide its letter dated 15 November 2013 for the admission of the Warrants to the Official List of Bursa Securities and the listing of and quotation for the Rights Shares, Warrants and the new KEB Shares to be issued upon exercise of the Warrants on the Main Market of Bursa Securities. Approval has also been obtained from Bursa Securities vide its letter dated 7 May 2014 for an extension of time until 14 November 2014 for our Company to complete the implementation of the Rights Issue with Warrants. The admission of the Warrants to the Official List of Bursa Securities and the listing of and quotation for the Rights Shares with Warrants will commence after, amongst others, receipt of confirmation from Bursa Depository that all the CDS Accounts of the Entitled Shareholders and/or their renounee(s) (if applicable) have been duly credited and notices of allotment have been despatched to them. The admission of the Warrants to the Official List of Bursa Securities and the listing of and quotation for the Rights Shares, Warrants and the new KEB Shares to be issued upon exercise of the Warrants are in no way reflective of the merits of the Rights Issue with Warrants.

Your Board has seen and approved the Documents. They collectively and individually accept full responsibility for the accuracy of the information given and confirm that, after having made all reasonable inquiries, and to the best of their knowledge and belief, there are no false or misleading statements or other facts which, if omitted, would make the statements in the Documents false or misleading.

INSTRUCTIONS:

(i) LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT

This RSF is valid for acceptance until 5.00 p.m. on Wednesday, 20 August 2014 or such later date and time as your Board may decide in its absolute discretion and announce not less than two (2) Market Days before the stipulated date and time.

(ii) ACCEPTANCE OF PROVISIONAL RIGHTS SHARES WITH WARRANTS

If you wish to accept your entitlement to the Provisional Rights Shares with Warrants either in full or in part, please complete Parts I(A) and II of this RSF and submit the completed and signed RSF to our Share Registrar at the address above so as to arrive not later than 5.00 p.m. on Wednesday, 20 August 2014 (or such later date and time as your Board may decide in its absolute discretion and announce not less than two (2) Market Days before the stipulated date and time). Each completed RSF must be accompanied by the appropriate remittance in RM for the full amount payable for the Provisional Rights Shares with Warrants accepted in the form of banker's draft(s), cashier's order(s), money order(s) or postal order(s) drawn on a bank or post office in Malaysia, and made payable to "KEB RIGHTS SHARES ACCOUNT", crossed "ACCOUNT PAYEE ONLY", and endorsed on the reverse side with your name, contact number and address in block letters and your CDS Account number. Cheques or any other mode of payments not prescribed herein are not acceptable.

Any acceptance with excess or insufficient payment may be rejected at the absolute discretion of your Board. No acknowledgement of the receipt of this RSF or application monies will be made by our Company or our Share Registrar in respect of the Provisional Rights Shares with Warrants. Proof of time of postage shall not constitute proof of time of receipt by our Share Registrar. If your application is successful, the Rights Shares with Warrants shall be credited into your CDS Account and a notice of allotment will be despatched to you by ordinary post to the address stated in the Record of Depositors at your own risk within eight (8) Market Days from the last date and time for acceptance of and payment for the Provisional Rights Shares with Warrants or such other period as may be prescribed by Bursa Securities.

In respect of unsuccessful or partially successful applications, the full amount of the surplus application monies, as the case may be, will be refunded without interest and shall be despatched to you by ordinary post to the address stated in our Record of Depositors at your own risk within 15 Market Days from the last date and time for acceptance of and payment for the Provisional Rights Shares with Warrants.

(iii) EXCESS APPLICATION

If you wish to apply for additional Rights Shares with Warrants in excess of those provisionally allotted to you, please complete Part I(B) of this RSF (in addition to Parts I(A) and II of this RSF) and forward the completed and signed RSF to our Share Registrar at the address above so as to arrive not later than 5.00 p.m. on Wednesday, 20 August 2014 (or such later date and time as your Board may decide in its absolute discretion and announce not less than two (2) Market Days before the stipulated date and time). A SEPARATE remittance made in RM for the full amount payable in respect of the Excess Rights Shares with Warrants applied for should be made in the same manner described in Note (ii) above, except that the banker's draft(s), cashier's order(s), money order(s) or postal order(s) drawn on a bank or post office in Malaysia should be made payable to "KEB EXCESS RIGHTS SHARES ACCOUNT", crossed "ACCOUNT PAYEE ONLY", and endorsed on the reverse side with your name, contact number and address in block letters and your CDS Account number. Cheques or any other mode of payments not prescribed herein are not acceptable.

Any application with excess or insufficient payment may be rejected at the absolute discretion of your Board. No acknowledgement of the receipt of this RSF or application monies will be made by our Company or our Share Registrar in respect of the Excess Rights Shares with Warrants. Proof of time of postage shall not constitute proof of time of receipt by our Share Registrar. If your application is successful, the Rights Shares with Warrants shall be credited into your CDS Account and a notice of allotment will be despatched to you by ordinary post to the address stated in the Record of Depositors at your own risk within eight (8) Market Days from the last date and time for application of and payment for the Excess Rights Shares with Warrants or such other period as may be prescribed by Bursa Securities.

In respect of unsuccessful or partially successful Excess Applications, the full amount of the surplus application monies, as the case may be, will be refunded without interest and shall be despatched to you by ordinary post to the address stated in our Record of Depositors at your own risk within 15 Market Days from the last date and time for application and payment for the Excess Rights Shares with Warrants.

Your Board will allot the Excess Rights Shares with Warrants, if any, in a fair and equitable manner, and on such basis as it may deem fit or expedient or in the best interest of our Company. The indicative basis for the allotment of the Excess Rights Shares with Warrants is as follows:-

- firstly, to minimise the incidence of odd lots;
- secondly, for allocation to Entitled Shareholders who have applied for the Excess Rights Shares with Warrants on a pro-rata basis and in board lot, calculated based on their respective shareholdings as at the Entitlement Date;
- thirdly, for allocation to Entitled Shareholders who have applied for the Excess Rights Shares with Warrants on a pro-rata basis and in board lot, calculated based on the quantum of their respective Excess Rights Shares with Warrants application; and
- fourthly, for allocation to transferee(s) and/or renounee(s) who have applied for Excess Rights Shares with Warrants on a pro-rata basis and in board lot, calculated based on the quantum of their respective Excess Rights Shares with Warrants application.

Nevertheless, your Board reserves the right to allot any Excess Rights Shares with Warrants applied under Part I(B) of the RSF in such manner as your Board deems fit or expedient or in the best interest of our Company subject always to such allocation being made on a fair and equitable basis, and that the intention of your Board as set out in Section (a) – (d) above are achieved. Your Board also reserves the right to accept any Excess Application in full or in part, without assigning any reason.

(iv) SALE/TRANSFER OF PROVISIONAL RIGHTS SHARES WITH WARRANTS

As the Provisional Rights Shares with Warrants are prescribed securities, you may wish to sell or transfer all or part of your entitlement to the Provisional Rights Shares with Warrants to one (1) or more than one (1) person immediately through your stockbroker(s) without first having to request for a split of the Provisional Rights Shares with Warrants standing to the credit of your CDS Account(s).

To sell/transfer all or part of your entitlement to the Provisional Rights Shares with Warrants, you may sell such entitlement on the open market or transfer such entitlement to such person(s) as may be allowed pursuant to the Rules of Bursa Depository for the period up to the last date and time for the sale/transfer of the Provisional Rights Shares with Warrants.

In selling/transferring all or part of your entitlement to the Provisional Rights Shares with Warrants, you need not deliver any document, including the RSF, to your stockbroker(s). You are however, advised to ensure that there is sufficient Provisional Rights Shares with Warrants standing to the credit of your CDS Account(s) for settlement of the sale/transfer.

Purchaser(s) of the Provisional Rights Shares with Warrants may obtain a copy of the AP and this RSF from all Malaysian stockbroking companies, Bursa Securities' website (www.bursamalaysia.com), our Share Registrar or our registered office.

If you have sold/transferred only part of your entitlement to the Provisional Rights Shares with Warrants, you may still accept the balance of your entitlement to the Provisional Rights Shares with Warrants by completing Parts I(A) and II of the RSF and forwarding the RSF together with the appropriate remittance for the full amount payable for the balance of the Rights Shares with Warrants accepted to our Share Registrar in accordance with the instructions as set out in Note (ii) above.

(v) GENERAL INSTRUCTIONS

- All applicants must sign on the front page of this RSF. All corporate bodies must affix their Common Seals.
- A Malaysian Revenue Stamp (NOT POSTAGE STAMP) of RM10.00 must be affixed on this RSF.
- Any interest or other benefit accruing on or arising from or in connection with any application monies shall be for the benefit of our Company and our Company shall not be under any obligation to account for such interest or other benefit to you.
- The contract arising from your acceptance of the Provisional Rights Shares with Warrants shall be governed by and construed in accordance with the laws of Malaysia and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdictions of the courts of Malaysia in respect of any matters in connection with this RSF and the contract arising therefrom.
- Your Board reserves the right to accept or reject any acceptance and/or application if the instructions hereinabove stated are not strictly adhered to or which are illegible.
- The Rights Shares with Warrants subscribed by you and/or your renounee(s) will be credited into your and/or your renounee(s)' respective CDS Accounts as stated in this RSF.
- Entitled Shareholders and/or renounee(s) should note that this RSF and payment so lodged with our Share Registrar shall be irrevocable and shall not be subsequently withdrawn.